

Your World First

C/M/S/

Law . Tax



Collaborate

A powerful collaboration platform for legal teams



What clients are saying



Attempting innovation in a world of constant change, competing opportunities and cost-restraint required the best advice available. I am delighted that CMS and AG have worked hard to understand our business and requirements in supporting us. The benefits of efficiency and data are well known but the real success in this collaboration is that Sainsbury's will be able to move at pace, adopting technology that works for us having regard to our established ways of working/legacy systems.

Katherine Kinch,

Head of Commercial and Property Law, Group Legal Services, Sainsbury's



CMS supported us by demonstrating innovative capabilities and deploying them in practice. Our legal team accesses completed contract reviews on a centralised portal, created and managed by CMS, with effective search functions and digestible summaries.

Zeke Rodriguez,

Legal Counsel, Global Legal Affairs, HP



Collaboration by design

What is Collaborate?

Collaboration with our clients is central to CMS *By Design*, our dedicated group of specialists which focuses on the future of legal service design, delivery and technology. It's how we turn innovation into practice for you.

That's why we use **Collaborate**, a powerful, secure and intuitive online platform to help legal teams collaborate, share and work together effectively and efficiently.

- We're using **Collaborate** with over 1,300 clients and legal projects.
- It is particularly powerful for teams or projects running across organisations and borders.
- It is repeatedly used on major deals and is proven to save clients both time and money.
- Our dedicated team of legal technologists helps tailor **Collaborate** to your needs, by design.

How can I use Collaborate?

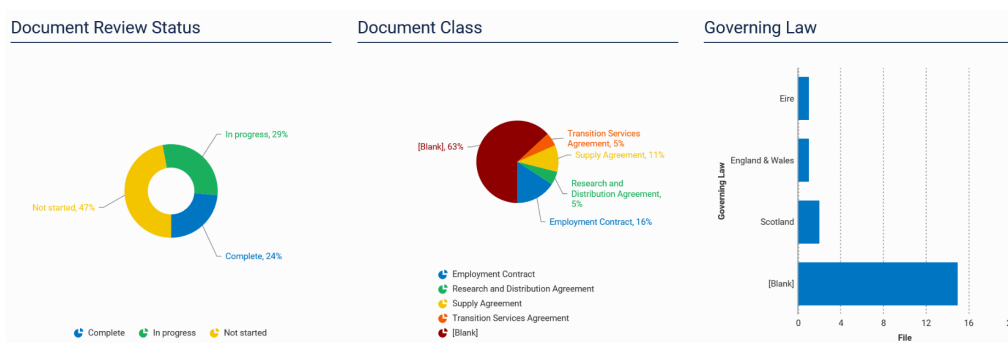
<h3>Data & Deals</h3>  <ul style="list-style-type: none">— Centralised portal for your team and clients to store, share and track documents securely.— Sophisticated, global project management on multi-jurisdictional matters.— Deal playbooks, notifications and document storage with version control and full audit.	<h3>Contract Database</h3>  <ul style="list-style-type: none">— A single, intuitive place for you to manage, monitor and sort your contracts.— Includes metadata so you can view contracts by deal, type, jurisdiction, parties, term, liability and more.— Automated email alerts on contract expiry and task management tools help you keep track.	<h3>Relationship Portal</h3>  <ul style="list-style-type: none">— Secure relationship portal for your team, your colleagues and your panel law firms.— Includes KPIs, billing and matter tracking, so you have clear metrics at your fingertips.— A repository for know-how material and easy access to searchable contact lists.
<h3>Property Portfolio Tracker</h3>  <ul style="list-style-type: none">— Helps you manage your property portfolio efficiently.— Monitor property by type and include images and folders dedicated to each property.— Set up trackers for rent review, break clauses and renewal dates.	<h3>Compliance Trackers</h3>  <ul style="list-style-type: none">— A platform to help you track compliance issues across your organisation.— Includes a tasks module for project management and data tracking.— Easy-to-use data visualisation so you can see progress and identify outstanding issues at a glance.	<h3>Legal Project Management</h3>  <ul style="list-style-type: none">— A legal project management platform for in-house legal teams.— Includes project allocation and tracking tools.— A central repository for knowledge sharing, meeting minutes and Q&As.



Collaborate in practice

Our CMS *By Design* team includes legal tech specialists who work closely with our lawyers and yours to co-create a Collaborate platform just for you.

Collaborate Data Visualisation



Collaborate Matter Tracker

CMS Law Tax

Home Documents Client Relationship **Matter Tracker** Training Events Tasks Q&A more...

1 - 4 of 4 Quick search

Matter Number	Matter Name	Date of Instruction	Type of Instruction	Priority	Folder Link	Status	Next Action Date	CMS Ci
123456.11111	Matter A	15 Jan 2018	Commercial	High	/Matter Documents/Matter A	In Progress	08/03/2019	Anne SI
123456.22222	Matter B	20 Mar 2018	Employment	Medium	/Matter Documents/Matter B	Completed	01/04/2019	Carolyn
123456.33333	Matter C	19 Jun 2018	Trade Marks	Low	/Matter Documents/Matter C	On Hold	01/05/2019	Anne SI
123456.44444	Matter D	13 Nov 2018	IP/IT	Medium	/Matter Documents/Matter D	Aborted		Carolyn

Why use Collaborate?



Cost-effective cutting both transaction times and costs.



Powerful, flexible, by design
– our legal technologists customise for you.



Centralised – a single platform for your team and legal advisers.



Time-saving – reduce email traffic, queries and duplication.



Secure and confidential portal for all documents and data stored.



Global – ideal for working across multiple jurisdictions and time zones.



Workflow, matter management and project management in real time.



Visibility – transparent milestones, tasks, WIP and KPI reporting at any time.



1,300 clients and deals already using Collaborate and counting.



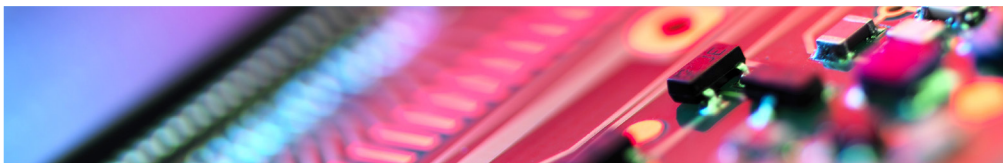
Collaborate in action

With 1,300 live sites we have more than a few examples to share with you of Collaborate in action. Please contact the team to discover other ways Collaborate is helping our clients.



Accor

We advised Accor Hotels on the UK aspects of a €4.4bn demerger, including the transfer of 93 hotel properties and businesses into a new sub-group. We used our Analyse tool to speed up the review over 1,000 contracts, cutting the time needed by 30%. Collaborate provided a central location to store all the documents, with user permission management and control access, helping Accor reduce both its risks and its costs.



HP

We advised HP Inc on its purchase of Samsung's global printing business. This included a transfer of assets across some 45 jurisdictions, on which we worked alongside other firms. As well as using our Legal Services Unit and Analyse to support and speed up the review process, we used Collaborate to provide access to contracts and data, and to track progress. Collaborate also helped HP's in-house legal team to access completed reviews with useful search functions and summaries.



Sainsbury's

Our experience with Collaborate helped us build a bespoke matter management system for Sainsbury's. Working with Addleshaw Goddard, another firm on the Sainsbury's panel, we developed a tool that the supermarket giant has now adopted, enabling them to track and analyse all matters and legal work, both internal and external. This collaboration was named Best Use of Technology at the 2018 British Legal Awards.



Get in touch

Please get in touch with your usual client relationship partner or contact one of our CMS *By Design* leads below.



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For more information about CMS *By Design*, please visit: cms.law/future-facing-law



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